

BERTELSMANN

At a Glance

Key Figures (IFRS)

in € millions	H1 2020	H1 2019
Business Development		
Group revenues	7,848	8,612
Operating EBITDA	1,009	1,292
EBITDA margin in percent ¹⁾	12.9	15.0
Group profit	488	502
Investments ²⁾	402	578
Consolidated Balance Sheet	6/30/2020	12/31/2019
Equity	10,170	10,445
Equity ratio in percent	34.2	38.2
Total assets	29,733	27,317
Economic debt ³⁾	6,464	6,511

Due to rounding, there may be slight variances in the percentages calculated in this report.

1) Operating EBITDA as a percentage of revenues.

2) Taking into account the financial debt assumed and payments from transactions with non-controlling interests without a change of control, investments amounted to €1,139 million (H1 2019: €612 million).

3) Net financial debt less 50 percent of the par value of the hybrid bonds plus pension provisions, profit participation capital and lease liabilities.